## **Extractive Sector Transparency Measures Act Report**

Reporting Year	From:	January-01-16	To: Strategic Oil & Gas Ltd	December-31-16				
Reporting Entity Name	porting Entity Name Stra							
Reporting Entity ESTMA Identification Number			E684252					
Subsidiary Reporting Entities (if necessary)								
Attestation: Please check one of the the boxes below and pr	ovide the req	uired informatio	on					
Attacketion (has Donastina Entity)								
Attestation ( by Reporting Entity)								
In accordance with the requirements of the ESTMA, and in particular section	0 thereof Lattest	I have reviewed the	information contained in	the ESTMA report for the entity(ies) listed				
above. Based on my knowledge, and having exercised reasonable diligence								
purposes of the Act, for the reporting year listed above.								
Attestation (through independent audit)	Otherse Lettert	that I amount on in		landalia an accelle af the FCTMA nament for the				
In accordance with the requirements of the ESTMA, and in particular section entity(ies) and reporting year listed above. Such an audit was conducted in independent attestation of ESTMA reports.			= -					
The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-		•	• • •					
The independent auditor's report can be found at [INSERT WEBLINK TO AL	JDIT OPINION PO	OSTED ONLINE – lii	nk should be on same pa	ge as report link]				
Director or Officer of Reporting Entity Full Name: Aaro	on Thompson, (	CDA CA						
, 9 ,	ef Financial Offi		<b>Date</b> : 05/30/2017					

## **Extractive Sector Transparency Measures Act - Annual Report**

Reporting Year From: January-01-16 To: December-31-16

Reporting Entity Name Strategic Oil & Gas Ltd.

Reporting Entity ESTMA E684252
Identification Number

Subsidiary Reporting Entities (if necessary)

Payments by Payee										
Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
CANADA	GOVERNMENT OF ALBERTA		\$ 2,920,000	\$ 1,040,000					\$ 3,960,000	Royalties include \$2,760,000 of royalties paid-in-kind, valued at the fair market value of the volumes taken in-kind, based on Strategic's realized sales price
CANADA	MACKENZIE COUNTY	\$ 1,269,000		\$ 35,000					\$ 1,304,000	
TOTAL		\$ 1,269,000	\$ 2,920,000	\$ 1,075,000					\$ 5,264,000	

## **Extractive Sector Transparency Measures Act - Annual Report**

Reporting Year From: January-01-16 To: December-31-16

Reporting Entity Name Strategic Oil & Gas Ltd.

Reporting Entity ESTMA E684252
Identification Number

Subsidiary Reporting Entities (if necessary)

Payments by Project										
Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
CANADA	ALBERTA	\$ 1,269,000	\$ 2,920,000	\$ 1,075,000					\$ 5,264,000	Royalties include \$2,760,000 of royalties paid-in-kind, valued at the fair market value of the volumes taken in-kind, based on Strategic's realized sales price
									\$ -	
									\$	
									-	
									\$	
									\$	
TOTAL		\$ 1,269,000	\$ 2,920,000	\$ 1,075,000					\$ 5,264,000	